UNITED STATES DEPARTMENT OF JUSTICE CRIMINAL DIVISION

Form OBD-68 (Rev 10-14-76) Formerly DJ-307 for JUL 23 | 25 FH '81

INTERNAL SECURITY

SECTION

REGISTRATION UNIT

AMENDMENT TO REGISTRATION STATEMENT

Pursuant to the Foreign Agents Registration Act of 1938, as amended.

1.	Name of Registrant	2. Registration No.	
	Cleary, Gottlieb, Steen & Hamilton	508	
3.	This amendment is filed to accomplish the following indicated purpose or purposes:		
	X To correct a deficiency in	To give a 10-day notice of a change in information as required by Section 2(b) of the Act.	
	Initial Statement		
	Supplemental Statement Other purpose (specify)		
		ending December 31, 1980	
	To give notice of change in an exhibit previously filed.		
4.	If this amendment requires the filing of a document or documents, please list-		
	Not applicable		
	specific reference to and identity of the item in the registration statement to which it pertains. If more space is needed, full size insert sheets may be used. Items 8, 9, 11 and 25(a) of the registrant's Supplemental Statement for the six month period ending December 31, 1980 should be amended as indicated in the attachment hereto.		
 ;	The undersigned swear(s) or affirm(s) that he has ((they have) read the information set forth in this	
ame		contents thereof and that such contents are in their	
	oth copies of this amendment shall be signed and sworr fore a notary public or other person authorized to ad-	Stylen horan	
mini	ster oaths by the agent, if the registrant is an individual a majority of those partners, officers, directors or	1. Sugene marans	
pers	ons performing similar functions who are in the United os, if the registrant is an organization.	W. Michael Duncan	
Subs	scribed and sworn to before me at	<i>m</i> · ·	
this	29th day of July , 19 81.	Sorothy V. Baker (Notes or other officer)	
My c	My Commission Expres August 31	1, 1782;	

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Attachment to Amendment INTERNAL SECURITY SECURITY

SECTION REGISTRATION UNIT

Items 8 and 9 of the registrant's Supplemental Statement for the six month period ending December 31, 1980, should be amended to read as follows:

Has your connection with any foreign principal ended during this 6 month reporting period?

Yes /x/

See Item 11 below.

If yes, furnish the following information:

Name of foreign principal

Date of termination

Government of Kuwait Ministry of Finance Kuwait Investment Office

October 14, 1980

9. Have you acquired any new foreign principal during this 6 Yes $/\overline{x}/$ No //month reporting period?

If yes, furnish following information:

Name and address of foreign principal

Date acquired

Government of Kuwait Ministry of Finance Kuwait Investment Office St. Vedast House 150 Cheapside London EC2V 6ET ENGLAND

July 29, 1980

Item 11 of the registrant's Supplemental Statement for the six month period ending December 31, 1980 should be amended by the addition of the following statement:

Government of Kuwait, Ministry of Finance, Kuwait

Investment Office: As counsel to this foreign principal,
registrant continued to provide legal advice relating to

investments by the foreign principal in the United States. This advice, however, was limited to activities exempt from registration by the terms of Section 3 of the Foreign Agents Registration Act of 1938, as amended. The registrant's listing of this foreign principal has, therefore, been terminated as of October 14, 1980, because it had become clear to registrant by that date that the registrant's activities for the foreign principal would encompass only such exempt activities for the indefinite future.

Item 25(a) of the registrant's Supplemental Statement for the six month period ending December 31, 1980 should be amended to read as follows:

25. Exhibits A and B

(a) Have you filed for each of the newly acquired foreign principals in Item 9 the following:

Exhibit A Yes $/\overline{x}$ No $/\overline{/}$ Exhibit B Yes $/\overline{x}$ No $/\overline{/}$